

| No. | Komponen (Bahasa Inggris) | Komponen (Bahasa Indonesia) | Jumlah (Dalam Juta Rupiah) | No. Ref. yang | Keterangan |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------|----------------|
| 1 | Directly issued qualifying common share (and equivalent for non-joint stock companies) capital plus related stock surplus | Saham biasa (termasuk stock surplus) | 28.982.859 | g + h + i | |
| 2 | Retained earnings | Laba ditahan | 75.308.218 | n + o | |
| 3 | Accumulated other comprehensive income (and other reserves) | Akumulasi penghasilan komprehensif lain (dan cadangan lain) | 2.246.516 | j + k + l + m | |
| 4 | Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies) | Modal yang yang termasuk phase out dari CET1 | | | not applicable |
| 5 | Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1) | Kepentingan Non Pengendali yang dapat diperhitungkan | 299.329 | p | |
| 6 | Common Equity Tier 1 capital before regulatory adjustments | CET1 sebelum regulatory adjustment | 106.836.922 | | |
| | Common Equity Tier 1 capital: regulatory adjustments | CET1: regulatory adjustment | | | |
| 7 | Prudential valuation adjustments | Selisih kurang jumlah penyesuaian nilai wajar dari instrumen keuangan dalam trading book | | | |
| 8 | Goodwill | Goodwill | (117.741) | b | |
| 9 | Other intangibles other than mortgage-servicing rights (net of related tax liability) | Aset tidak berwujud lain (selain Mortgage-Servicing Rights) | (1.384.497) | c + d | |
| 10 | Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) | Aset pajak tangguhan yang berasal dari future profitability | | | not applicable |
| 11 | Cash-flow hedge reserve | Cash-flow hedge reserve | | | not applicable |
| 12 | Shortfall of provisions to expected losses | Shortfall on provisions to expected losses | | | not applicable |
| 13 | Securitisation gain on sale (as set out in paragraph 562 of Basel II framework) | Keuntungan dari sekuritisasi | - | | |
| 14 | Gains and losses due to changes in own credit risk on fair valued liabilities | Peningkatan/penurunan nilai wajar atas kewajiban keuangan (DVA) | - | | |
| 15 | Defined-benefit pension fund net assets | Aset pensiun manfaat pasti | | | not applicable |
| 16 | Investments in own shares (if not already netted off paid-in capital on reported balance sheet) | Investasi pada saham sendiri (jika belum di net dalam modal di neraca) | | | not applicable |
| 17 | Reciprocal cross-holdings in common equity | Pemilikan saham biasa secara resiprokal | | | not applicable |
| 18 | Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold) | Penyertaan dalam bentuk CET1 pada Entitas Anak, perusahaan kepemilikan 20%-50%, dan kepada perusahaan asuransi. | | | not applicable |
| 19 | Significant investments in the common stock of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions (amount above 10% threshold) | Investasi signifikan pada saham biasa bank, entitas keuangan dan asuransi di luar cakupan konsolidasi secara ketentuan | | | not applicable |
| 20 | Mortgage servicing rights (amount above 10% threshold) | Mortgage servicing rights | - | | |
| 21 | Deferred tax assets arising from temporary differences (amount above 10% threshold, net of related tax liability) | Aset pajak tangguhan yang berasal dari perbedaan temporer (jumlah di atas batasan 10%, net dari kewajiban pajak) | | | not applicable |
| 22 | Amount exceeding the 15% threshold | Jumlah melebihi batasan 15% dari: | | | not applicable |
| 23 | of which: significant investments in the common stock of financials | investasi signifikan pada saham biasa financials | | | not applicable |
| 24 | of which: mortgage servicing rights | mortgage servicing rights | | | not applicable |
| 25 | of which: deferred tax assets arising from temporary differences | pajak tangguhan dari perbedaan temporer | | | not applicable |
| 26 | National specific regulatory adjustments | Penyesuaian berdasarkan ketentuan spesifik nasional | | | |
| | a. Selisih PPA dan CKPN | | - | | |
| | b. PPA atas aset non produktif | | (233.646) | | |
| | c. Aset Pajak Tangguhan | | (4.110.584) | e | |
| | d. Penyertaan | | (2.348.342) | a | |
| | e. Kekurangan modal pada perusahaan anak asuransi | | - | | |
| | f. Eksposur sekuritisasi | | - | | |
| | g. Faktor pengurang modal inti lainnya | | - | | |
| 27 | Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions | Investasi pada instrumen AT1 dan Tier 2 pada bank lain | | | |
| 28 | Total regulatory adjustments to Common equity Tier 1 | Jumlah pengurang (regulatory adjustment) terhadap CET 1 | (8.194.810) | | |
| 29 | Common Equity Tier 1 capital (CET1) | Jumlah CET 1 setelah faktor pengurang | 98.642.112 | | |
| | Additional Tier 1 capital: instruments | Modal Inti Tambahan (AT 1): Instrumen | | | |
| 30 | Directly issued qualifying Additional Tier 1 instruments plus related stock surplus | Instrumen AT 1 yang diterbitkan oleh bank (termasuk stock surplus) | | | |
| 31 | of which: classified as equity under applicable accounting standards | Yang diklasifikasikan sebagai ekuitas berdasarkan standar akuntansi | | | |
| 32 | of which: classified as liabilities under applicable accounting standards | Yang diklasifikasikan sebagai liabilitas berdasarkan standar akuntansi | | | |
| 33 | Directly issued capital instruments subject to phase out from Additional Tier 1 | Modal yang yang termasuk phase out dari AT1 | | | not applicable |
| 34 | Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1) | Instrumen AT1 yang diterbitkan oleh Entitas Anak yang diakui dalam perhitungan KPMM secara konsolidasi | | | |
| 35 | of which: instruments issued by subsidiaries subject to phase out | Instrumen yang diterbitkan Entitas Anak yang termasuk phase out | | | not applicable |
| 36 | Additional Tier 1 capital before regulatory adjustments | Jumlah AT 1 sebelum regulatory adjustment | | | |

| | Additional Tier 1 capital: regulatory adjustments | Modal Inti Tambahan: Faktor Pengurang (Regulatory Adjustment) | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------------|----------------|
| 37 | Investments in own Additional Tier 1 instruments | Investasi pada instrumen AT1 sendiri | | | not applicable |
| 38 | Reciprocal cross-holdings in Additional Tier 1 instruments | Pemilikan instrumen AT1 secara resiprokal | | | not applicable |
| 39 | Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) | Penyertaan dalam bentuk AT1 pada Entitas Anak, perusahaan kepemilikan 20%-50%, dan kepada perusahaan asuransi. | | | not applicable |
| 40 | Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) | Investasi signifikan pada modal bank, entitas keuangan dan asuransi di luar cakupan konsolidasi secara ketentuan | | | not applicable |
| 41 | National specific regulatory adjustments | Penyesuaian berdasarkan ketentuan spesifik nasional | | | |
| | | a. Investasi pada instrumen AT1 pada bank lain | | - | |
| 42 | Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions | Investasi pada instrumen Tier 2 pada bank lain | | - | |
| 43 | Total regulatory adjustments to Additional Tier 1 capital | Jumlah faktor pengurang (regulatory adjustment) terhadap AT1 | | - | |
| 44 | Additional Tier 1 capital (AT1) | Jumlah AT1 setelah faktor pengurang | | - | |
| 45 | Tier 1 capital (T1 = CET1 + AT1) | Jumlah Modal Inti (Tier 1) (CET1 + AT 1) | | 98.642.112 | |
| | Tier 2 capital: instruments and provisions | Modal Pelengkap (Tier 2): Instrumen dan Cadangan | | | |
| 46 | Directly issued qualifying Tier 2 instruments plus related stock surplus | Instrumen T2 yang diterbitkan oleh bank (termasuk stock surplus) | 695.856 | f | |
| 47 | Directly issued capital instruments subject to phase out from Tier 2 | Modal yang yang termasuk phase out dari Tier 2 | | | not applicable |
| 48 | Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | Instrumen Tier2 yang diterbitkan oleh Entitas Anak yang diakui dalam perhitungan KPMM secara konsolidasi | | | |
| 49 | of which: instruments issued by subsidiaries subject to phase out | Modal yang diterbitkan Entitas Anak yang termasuk phase out | | | not applicable |
| 50 | Provisions | cadangan umum PPA atas aset produktif yang wajib dihitung dengan jumlah paling tinggi sebesar 1,25% dari ATMR untuk Risiko Kredit + Cadangan Tujuan | 15.982.668 | | |
| 51 | Tier 2 capital before regulatory adjustments | Jumlah Modal Pelengkap (Tier 2) sebelum faktor pengurang | 16.678.524 | | |
| | Tier 2 capital: regulatory adjustments | Modal Pelengkap (Tier 2): Faktor Pengurang (Regulatory Adjustment) | | | |
| 52 | Investments in own Tier 2 instruments | Investasi pada instrumen Tier 2 sendiri | | | not applicable |
| 53 | Reciprocal cross-holdings in Tier 2 instruments | Pemilikan instrumen Tier 2 secara resiprokal | | | not applicable |
| 54 | Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold) | Penyertaan dalam bentuk AT1 pada entitasanak, perusahaan kepemilikan 20%-50% dan kepada perusahaan asuransi. | | | not applicable |
| 55 | Significant investments in the capital banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) | Investasi signifikan pada modal bank, entitas keuangan dan asuransi di luar cakupan konsolidasi secara ketentuan | | | not applicable |
| 56 | National specific regulatory adjustments | Penyesuaian berdasarkan ketentuan spesifik nasional | | | |
| | | a. Investasi pada instrumen Tier 2 pada bank lain | | - | |
| | | b. Sinking fund | | - | |
| 57 | Total regulatory adjustments to Tier 2 capital | Jumlah faktor pengurang (regulatory adjustment) Modal Pelengkap | | - | |
| 58 | Tier 2 capital (T2) | Jumlah Modal Pelengkap (T2) setelah regulatory adjustment | 16.678.524 | | |
| 59 | Total capital (TC = T1 + T2) | Total Modal (Modal Inti + Modal Pelengkap) | 115.320.636 | | |
| 60 | Total risk weighted assets | Total Aset Tertimbang Menurut Risiko (ATMR) | 643.642.936 | | |
| | Capital ratios and buffers | Rasio Kecukupan Pemenuhan Modal Minimum (KPMM) dan Tambahan Modal (Capital Buffer) | | | |
| 61 | Common Equity Tier 1 (as a percentage of risk weighted assets) | Rasio Modal Inti Utama (CET1) – persentase terhadap ATMR | 15,33% | | |
| 62 | Tier 1 (as a percentage of risk weighted assets) | Rasio Modal Inti (Tier 1) – persentase terhadap ATMR | 15,33% | | |
| 63 | Total capital (as a percentage of risk weighted assets) | Rasio Total Modal – persentase terhadap ATMR | 17,92% | | |
| 64 | Institution specific buffer requirement (minimum CET1 requirement plus capital conservation buffer plus countercyclical buffer requirements plus G-SIB buffer requirement, expressed as a percentage of risk weighted assets) | Tambahan modal (buffer) – persentase terhadap AMTR | 1,25% | | |
| 65 | of which: capital conservation buffer requirement | Capital Conservation Buffer | 0,625% | | |
| 66 | of which: bank specific countercyclical buffer requirement | Countercyclical Buffer | 0,000% | | |
| 67 | of which: G-SIB buffer requirement | Capital Surcharge untuk D-SIB | 0,625% | | |
| 68 | Common Equity Tier 1 available to meet buffers (as a percentage of risk weighted assets) | Modal Inti Utama (CET 1) yang tersedia untuk memenuhi Tambahan Modal (Buffer) – persentase terhadap ATMR | | | |
| | National minima (if different from Basel 3) | Notional minima (jika berbeda dari Basel III) | | | |
| 69 | National Common Equity Tier 1 minimum ratio (if different from Basel 3 minimum) | Rasio minimal CET 1 nasional (jika berbeda dengan Basel 3) | | | not applicable |
| 70 | National Tier 1 minimum ratio (if different from Basel 3 minimum) | Rasio minimal Tier 1 nasional (jika berbeda dengan Basel 3) | | | not applicable |
| 71 | National total capital minimum ratio (if different from Basel 3 minimum) | Rasio minimal total modal nasional (jika berbeda dengan Basel 3) | | | not applicable |
| | Amounts below the thresholds for deduction (before risk weighting) | Jumlah di Bawah Batasan Pengurang (sebelum ATMR) | | | |
| 72 | Non-significant investments in the capital of other financials | Investasi non-signifikan pada modal entitas keuangan lain | | | not applicable |
| 73 | Significant investments in the common stock of financials | Investasi signifikan pada saham biasa entitas keuangan | | | not applicable |
| 74 | Mortgage servicing rights (net of related tax liability) | Mortgage servicing rights (net dari kewajiban pajak) | | | not applicable |
| 75 | Deferred tax assets arising from temporary differences (net of related tax liability) | Aset pajak tangguhan yang berasal dari perbedaan temporer (net dari kewajiban pajak) | | | not applicable |

| | Applicable caps on the inclusion of provisions in Tier 2 | Cap yang digunakan untuk provisi pada Tier 2 | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|--|--|----------------|
| 76 | Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardised approach (prior to application of cap) | Provisi yang dapat diakui sebagai Tier 2 sesuai dengan eksposur berdasarkan pendekatan standar (sebelum dikenakan cap) | | | not applicable |
| 77 | Cap on inclusion of provisions in Tier 2 under standardised approach | Cap atas provisi yang diakui sebagai Tier 2 berdasarkan pendekatan standar | | | not applicable |
| 78 | Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) | Provisi yang dapat diakui sebagai Tier 2 sesuai dengan eksposur berdasarkan pendekatan IRB (sebelum dikenakan cap) | | | not applicable |
| 79 | Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | Cap atas provisi yang diakui sebagai Tier 2 berdasarkan pendekatan IRB | | | not applicable |
| | Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2018 and 1 Jan 2022) | Instrumen Modal yang termasuk phase out (hanya berlaku antara 1 Jan 2018 s.d 1 Jan 2022) | | | |
| 80 | Current cap on CET1 instruments subject to phase out arrangements | Cap pada CET 1 yang termasuk phase out | | | not applicable |
| 81 | Amount excluded from CET1 due to cap (excess over cap after redemptions and maturities) | Jumlah yang dikecualikan dari CET1 karena adanya cap (kelebihan di atas cap setelah redemptions dan maturities) | | | not applicable |
| 82 | Current cap on AT1 instruments subject to phase out arrangements | Cap pada AT1 yang termasuk phase out | | | not applicable |
| 83 | Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) | Jumlah yang dikecualikan dari AT1 karena adanya cap (kelebihan di atas cap setelah redemptions dan maturities) | | | not applicable |
| 84 | Current cap on T2 instruments subject to phase out arrangements | Cap pada Tier2 yang termasuk phase out | | | not applicable |
| 85 | Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) | Jumlah yang dikecualikan dari Tier2 karena adanya cap (kelebihan di atas cap setelah redemptions dan maturities) | | | not applicable |

LAPORAN POSISI KEUANGAN
PT BANK MANDIRI (PERSERO) Tbk.
 Per 31 Maret 2016

(dalam jutaan rupiah)

| NO. | POS - POS | Neraca Publikasi | Neraca Konsolidasian dengan Cakupan Konsolidasi Berdasarkan Ketentuan Kehati-hatian | No. Referensi |
|-------------------|---------------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------|---------------|
| | | 31 Maret 2016 | 31 Maret 2016 | |
| ASET | | | | |
| 1. | Kas | 18.439.929 | 18.042.157 | |
| 2. | Penempatan pada Bank Indonesia | 92.207.830 | 92.207.830 | |
| 3. | Penempatan pada bank lain | 23.254.162 | 19.242.787 | |
| 4. | Tagihan spot dan derivatif | 571.818 | 571.818 | |
| 5. | Surat berharga | | | |
| | a. Diukur pada nilai wajar melalui laporan laba/rugi | 22.936.443 | 3.118.646 | |
| | b. Tersedia untuk dijual | 89.195.453 | 88.347.032 | |
| | c. Dimiliki hingga jatuh tempo (***) | 28.920.167 | 28.336.139 | |
| | d. Pinjaman yang diberikan dan piutang | - | - | |
| 6. | Surat berharga yang dijual dengan janji dibeli kembali (<i>Repo</i>) | 2.962.857 | 2.962.857 | |
| 7. | Tagihan atas surat berharga yang dibeli dengan janji dijual kembali (<i>Reverse Repo</i>) | 16.339.258 | 16.339.259 | |
| 8. | Tagihan akseptasi | 11.539.905 | 11.539.905 | |
| 9. | Kredit | | | |
| | a. Diukur pada nilai wajar melalui laporan laba/rugi | - | - | |
| | b. Tersedia untuk dijual | - | - | |
| | c. Dimiliki hingga jatuh tempo | - | - | |
| | d. Pinjaman yang diberikan dan piutang | 564.705.166 | 564.705.166 | |
| 10. | Piutang pembiayaan konsumen | 9.375.682 | 9.375.682 | |
| 11. | Pembiayaan syariah | - | - | |
| 12. | Penyertaan | 151.277 | 2.403.803 | |
| | Penyertaan sebagai faktor pengurang di Tier 2 | | 2.348.342 | a |
| 13. | Investasi pemegang polis pada kontrak <i>unit link</i> | - | - | |
| 14. | Cadangan kerugian penurunan nilai aset keuangan -/- | | | |
| | a. Surat berharga | (210.843) | (210.843) | |
| | b. Kredit | (23.785.355) | (23.785.355) | |
| | c. Lainnya | (2.415.115) | (2.415.115) | |
| 15. | Aset tidak berwujud | 3.788.654 | 3.449.197 | |
| | Goodwill | | 117.741 | b |
| | Aset tidak berwujud lainnya | | 3.331.456 | c |
| | Akumulasi amortisasi aset tidak berwujud -/- | (1.966.984) | (1.946.959) | d |
| 16. | Aset tetap dan inventaris | 17.526.708 | 17.384.476 | |
| | Akumulasi penyusutan aset tetap dan inventaris -/- | (8.032.957) | (7.925.011) | |
| 17. | Aset non produktif | | | |
| | a. Properti terbengkalai | 150.272 | 150.272 | |
| | b. Aset yang diambil alih | 21.414 | 21.414 | |
| | c. Rekening tunda | 1.186.659 | 1.186.659 | |
| | d. Aset antar kantor | | | |
| | i. Melakukan kegiatan operasional di Indonesia | (20.120.613) | (20.120.613) | |
| | ii. Melakukan kegiatan operasional di luar Indonesia | 20.195.564 | 20.195.564 | |
| 18. | Cadangan kerugian penurunan nilai aset non keuangan -/- | (308.147) | (308.147) | |
| 19. | Sewa pembiayaan | 623.102 | 623.102 | |
| 20. | Aset pajak tangguhan | 4.318.147 | 4.110.584 | e |
| 21. | Aset lainnya | 35.168.954 | 33.577.575 | |
| TOTAL ASET | | 906.739.407 | 881.179.881 | |

LAPORAN POSISI KEUANGAN
PT BANK MANDIRI (PERSERO) Tbk.
Per 31 Maret 2016

| NO. | POS - POS | KONSOLIDASIAN - Publikasi | KONSOLIDASIAN - Manajemen Risiko | No. Referensi |
|-------------------------------------|--------------------------------------------------------------------------------------------------|---------------------------|----------------------------------|---------------|
| | | 31 Maret 2016 | 31 Maret 2016 | |
| LIABILITAS DAN EKUITAS | | | | |
| LIABILITAS | | | | |
| 1. | Giro **) | 157.768.621 | 157.968.569 | |
| 2. | Tabungan **) | 248.756.528 | 248.756.528 | |
| 3. | Simpanan berjangka **) | 248.537.988 | 248.937.803 | |
| 4. | Dana investasi <i>revenue sharing</i> | - | - | |
| 5. | Pinjaman dari Bank Indonesia | - | - | |
| 6. | Pinjaman dari bank lain **) | 26.331.500 | 26.331.501 | |
| 7. | Liabilitas spot dan derivatif | 226.080 | 226.080 | |
| 8. | Utang atas surat berharga yang dijual dengan janji dibeli kembali (<i>repo</i>) | 2.562.111 | 2.562.111 | |
| 9. | Utang akseptasi | 11.539.905 | 11.539.905 | |
| 10. | Surat berharga yang diterbitkan | 2.320.779 | 2.345.778 | |
| 11. | Pinjaman yang diterima | 37.657.277 | 37.672.277 | |
| | Instrumen yang diterbitkan dan memenuhi persyaratan Tier 2 | | 695.856 | f |
| | Instrumen yang tidak memenuhi persyaratan | | 36.976.421 | |
| 12. | Setoran jaminan | 1.521.978 | 1.521.978 | |
| 13. | Liabilitas antar kantor | - | - | |
| | a. Melakukan kegiatan operasional di Indonesia | - | - | |
| | b. Melakukan kegiatan operasional di luar Indonesia | - | - | |
| 14. | Liabilitas pajak tangguhan | - | - | |
| 15. | Liabilitas kepada pemegang polis <i>unit-linked</i> | 18.348.255 | - | |
| 16. | Liabilitas lainnya | 33.121.127 | 26.273.407 | |
| 17. | Dana investasi <i>profit sharing</i> | - | - | |
| | TOTAL LIABILITAS | 788.692.149 | 764.135.937 | |
| EKUITAS | | | | |
| 18. | Modal disetor | | | |
| | a. Modal dasar | 16.000.000 | 16.000.000 | g |
| | b. Modal yang belum disetor -/- | (4.333.333) | (4.333.333) | h |
| | c. Saham yang dibeli kembali (<i>treasury stock</i>) -/- | - | - | |
| | memenuhi syarat sebagai CET 1 | | | |
| | memenuhi syarat sebagai AT1 | | | |
| 19. | Tambahan modal disetor | | | |
| | a. Agio | 17.316.192 | 17.316.192 | i |
| | b. Disagio -/- | - | - | |
| | c. Modal sumbangan | - | - | |
| | d. Dana setoran modal | - | - | |
| | e. Lainnya | - | - | |
| 20. | Pendapatan (kerugian) komprehensif lain | | | |
| | a. Penyesuaian akibat penjabaran laporan keuangan dalam mata uang asing | 207.978 | 207.978 | j |
| | b. Keuntungan (kerugian) dari perubahan nilai aset keuangan dalam kelompok tersedia untuk dijual | (317.395) | (377.413) | k |
| | c. Bagian efektif lindung nilai arus kas | - | - | |
| | d. Keuntungan revaluasi aset tetap | - | - | |
| | e. Bagian pendapatan komprehensif lain dari entitas asosiasi | - | - | |
| | f. Keuntungan (kerugian) aktuarial program imbalan pasti | 333.493 | 327.589 | |
| | g. Pajak penghasilan terkait dengan penghasilan komprehensif lain | (41.415) | 24.508 | |
| | h. Lainnya | - | 82.618 | l |
| 21. | Selisih kuasi reorganisasi | - | - | |
| 22. | Selisih restrukturisasi entitas sependangali | - | - | |
| 23. | Ekuitas lainnya | (92.751) | - | |
| 24. | Cadangan | | | |
| | a. Cadangan umum | 2.333.333 | 2.333.333 | m |
| | b. Cadangan tujuan | 9.299.632 | 9.299.632 | |
| 25. | Laba/rugi | | | |
| | a. Tahun-tahun lalu *) | 71.491.263 | 71.491.263 | n |
| | b. Tahun berjalan | 3.816.955 | 3.816.955 | o |
| | TOTAL EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK | 116.013.952 | 116.106.704 | |
| 26. | Kepentingan non pengendali | 2.033.306 | 937.240 | |
| | Kepentingan non pengendali yang memenuhi persyaratan CET 1 | | 299.329 | p |
| | TOTAL EKUITAS | 118.047.258 | 117.043.944 | |
| TOTAL LIABILITAS DAN EKUITAS | | 906.739.407 | 881.179.881 | |

| Pengungkapan Rincian Fitur Instrumen Permodalan | | |
|-------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|
| No. | Pertanyaan | Jawaban |
| 1 | Penerbit | PT Bank Mandiri (Persero) Tbk |
| 2 | Nomor Identifikasi | IDA000043103 |
| 3 | Hukum yang digunakan | Hukum Indonesia |
| | Perlakuan Instrumen berdasarkan ketentuan KPMM | |
| 4 | Pada saat masa transisi | N/A |
| 5 | Setelah masa transisi | T2 |
| 6 | Apakah instrumen eligible untuk Solo/Group atau Group dan Solo | Group dan Solo |
| 7 | Jenis Instrumen | Pinjaman Subordinasi |
| 8 | Jumlah yang diakui dalam perhitungan KPMM | 483.089 |
| 9 | Nilai par dari instrumen | 3.500.000 |
| 10 | Klasifikasi akuntansi | Liabilitas - Amortised Cost |
| 11 | Tanggal penerbitan | 14 Desember 2009 |
| 12 | Tidak ada jatuh tempo (perpetual) atau dengan jatuh tempo | Dengan Jatuh Tempo |
| 13 | Tanggal jatuh tempo | 11 Desember 2016 |
| | | |
| | | |
| 14 | Eksekusi call option atas persetujuan Pengawas Bank | tidak |
| 15 | Tanggal call option atas persetujuan Pengawa Bank | - |
| 16 | Subsequent call option | - |
| | Kupon/dividen | |
| 17 | Fixed atau floating | Fixed |
| 18 | Tingkat dari kupon rate atau index lain yang menjadi acuan | 11,85% |
| 19 | Ada atau tidaknya dividend stopper | tidak |
| 20 | Fully discretionary, partial atau mandatory | mandatory |
| 21 | Apakah terdapat fitur step up atau insentif lain | tidak |
| 22 | Noncumulative atau cumulative | non cumulative |
| 23 | Convertible atau non-convertible | non convertible |
| 24 | Jika, convertible, sebutkan trigger point-nya | - |
| 25 | Jika convertible, apakah seluruh atau sebagian | - |
| 26 | Jika dikonversi, bagaimana rate konversinya | - |
| 27 | Jika dikonversi, apakah mandatory atau optional | - |
| 28 | Jika dikonversi, sebutkan jenis instrumen konversinya | - |
| 29 | Jika dikonversi, sebutkan issuer of instrument it converts into | - |
| 30 | Fitur write-down | |
| 31 | Jika write-down, sebutkan triggernya | |
| 32 | Jika write down, apakah penuh atau sebagian | |
| 33 | Jika write down, permanen atau temporer | |
| 34 | Jika write down temporer, jelaskan mekanisme write-up | |
| 35 | Hierarki instrumen pada saat likuidasi | Kreditur Preferen > Pemegang Hutang Senior > Pemegang Obligasi Subordinasi > |
| 36 | Apakah transisi untuk fitur yang non compliant | |
| 37 | Jika Ya, jelaskan fitur non-complaint | |

| Pengungkapan Rincian Fitur Instrumen Permodalan | | |
|-------------------------------------------------|-----------------------------------------------------------------|-----------------------------------------------|
| No. | Pertanyaan | Jawaban |
| 1 | Penerbit | PT Bank Mandiri (Persero) Tbk |
| 2 | Nomor Identifikasi | ISIN Code : ID1000095003 Short Code : BMRI |
| 3 | Hukum yang digunakan | Hukum Indonesia |
| | Perlakuan Instrumen berdasarkan ketentuan KPMM | |
| 4 | Pada saat masa transisi | N/A |
| 5 | Setelah masa transisi | CET1 |
| 6 | Apakah instrumen eligible untuk Solo/Group atau Group dan Solo | Group dan Solo |
| 7 | Jenis Instrumen | Saham Biasa |
| 8 | Jumlah yang diakui dalam perhitungan KPMM | 11.666.667 |
| 9 | Nilai par dari instrumen | 11.666.667 |
| 10 | Klasifikasi akuntansi | Ekuitas |
| 11 | Tanggal penerbitan | 14 Februari 2011 |
| 12 | Tidak ada jatuh tempo (perpetual) atau dengan jatuh tempo | Perpetual |
| 13 | Tanggal jatuh tempo | Tidak ada tanggal jatuh tempo |
| | | |
| | | |
| 14 | Eksekusi call option atas persetujuan Pengawas Bank | Tidak |
| 15 | Tanggal call option atas persetujuan Pengawa Bank | |
| 16 | Subsequent call option | |
| | Kupon/dividen | |
| 17 | Fixed atau floating | Floating |
| 18 | Tingkat dari kupon rate atau index lain yang menjadi acuan | ditentukan oleh RUPS |
| 19 | Ada atau tidaknya dividend stopper | Ya |
| 20 | Fully discretionary, partial atau mandatory | mandatory |
| 21 | Apakah terdapat fitur step up atau insentif lain | |
| 22 | Noncumulative atau cumulative | |
| 23 | Convertible atau non-convertible | |
| 24 | Jika, convertible, sebutkan trigger point-nya | |
| 25 | Jika convertible, apakah seluruh atau sebagian | |
| 26 | Jika dikonversi, bagaimana rate konversinya | |
| 27 | Jika dikonversi, apakah mandatory atau optional | |
| 28 | Jika dikonversi, sebutkan jenis instrumen konversinya | |
| 29 | Jika dikonversi, sebutkan issuer of instrument it converts into | |
| 30 | Fitur write-down | Tidak |
| 31 | Jika write-down, sebutkan triggernya | |
| 32 | Jika write down, apakah penuh atau sebagian | |
| 33 | Jika write down, permanen atau temporer | |
| 34 | Jika write down temporer, jelaskan mekanisme write-up | |
| 35 | Hierarki instrumen pada saat likuidasi | |
| 36 | Apakah transisi untuk fitur yang non compliant | |
| 37 | Jika Ya, jelaskan fitur non-complaint | |